

SUMMARIZED FINANCIAL STATEMENTS AS OF SEPTEMBER 30, 2007.

Values in thousands of reais according to the corporate law

BALANCE SHEET	RANDON S/A IMPL. E PARTIC. CONTROLLING CO.	RANDON S/A IMPL. E PARTIC. CONSOLIDATED	FRAS-LE CONSOLIDATED	MASTER	JOST	RANDON ADM. CONSÓRCIOS	RANDON VEÍCULOS	RANDON ARGENTINA	SUSPENSYS	CASTERTECH
Assets	1.082.705	1.771.969	378.389	231.008	55.034	69.014	46.604	21.207	221.917	44.281
Current Assets	519.260	1.146.987	235.988	105.364	37.922	44.924	44.265	15.015	165.566	334
Cash and equivalents	144.879	321.568	96.178	37.784	2.566	5.935	4.775	(861)	29.818	61
Receivables	205.318	450.993	74.711	45.299	22.618	807	23.030	9.262	88.293	0
Inventory	117.742	265.141	57.493	17.672	10.305	0	13.449	4.480	39.265	0
Deferred Charges/ Recoverable costs	39.767	62.427	5.438	2.232	2.163	1.503	2.572	1.799	6.948	0
Others	11.553	46.858	2.169	2.377	270	36.679	439	335	1.243	273
Non-current Assets	34.140	88.680	30.759	11.901	7.432	20.184	319	975	3.989	1.127
Crédit controlling company/controlled companies	420	0	6.675	5.887	6.772	0	41	0	0	0
Consortiums for resale	12.492	29.540	0	0	0	17.048	0	0	0	0
Deferred Charges/ recoverable costs	19.777	48.493	17.409	5.151	355	731	58	975	2.911	1.127
Other non-current assets	11	2.205	9	665	306	2.405	99	0	1.062	0
Taxes under litigation	1.441	8.442	6.666	198	0	0	120	0	16	0
Fixed Assets	529.305	536.302	111.642	113.744	9.679	3.906	2.019	5.217	52.363	42.819
Liabilities	1.082.705	1.771.969	378.389	231.008	55.034	69.014	46.604	21.207	221.917	44.281
Current Liabilities	282.360	622.263	128.299	53.489	14.954	41.340	16.655	15.870	85.220	1.729
Suppliers	56.472	144.116	16.318	12.192	7.706	264	4.536	8.706	47.636	1.260
Financing institutions	112.089	235.492	73.530	25.404	0	0	5.279	4.010	14.817	363
Salaries and benefits	20.543	55.726	18.146	4.688	2.016	1.010	1.000	172	8.073	72
Taxes and Fees	8.883	34.405	11.188	2.596	2.823	800	1.273	443	6.365	33
Advances for customers and others	84.373	152.525	9.117	8.608	2.409	39.266	4.568	2.538	8.328	1
Non-current Liabilities	185.498	290.414	59.210	37.727	5	28	985	203	28.881	0
Financing institutions	124.103	226.960	42.246	31.691	0	0	595	0	28.325	0
Debits with controlled companies	47.007	27.632	0	0	0	0	0	0	420	0
Diverse taxes and contributions	869	11.390	10.521	453	0	0	0	203	0	0
Provision for contingencies	4.609	8.569	3.370	0	0	0	0	0	136	0
Other non-current liabilities	8.911	15.864	3.073	5.583	5	28	390	0	0	0
Minority interest	0	245.428	303	0	0	0	0	0	0	0
Net equity	614.847	613.864	190.577	139.792	40.074	27.646	28.963	5.134	107.816	42.551
INCOME STATEMENT										
Net turnover	838.163	1.861.476	317.698	221.182	116.903	28.306	68.901	33.165	463.403	0
Cost of goods and services	(642.567)	(1.360.490)	(218.840)	(177.679)	(89.041)	0	(46.952)	(28.568)	(374.869)	0
Gross income	195.596	500.986	98.858	43.503	27.862	28.306	21.949	4.596	88.533	0
Sales expenses	(72.176)	(150.846)	(29.162)	(7.472)	(3.873)	(11.753)	(10.092)	(2.025)	(14.175)	0
Administrative expenses	(31.235)	(75.738)	(21.846)	(6.402)	(1.857)	(10.032)	(2.673)	(699)	(10.592)	0
Financial income	96	(2.579)	(1.343)	1.127	542	353	(63)	(1.034)	(1.285)	0
Investment valuation income	71.017	0	0	21.297	0	0	0	0	0	0
Other expenses/income	(10.943)	(17.110)	(4.379)	(3.594)	(1.360)	1.085	(828)	0	(4.096)	0
Operating income	152.355	254.714	42.128	48.459	21.313	7.959	8.293	838	58.385	0
Non-operating income	(1.341)	5.027	6.341	2	0	(34)	98	0	(45)	0
Income before taxes	151.014	259.741	48.469	48.461	21.313	7.925	8.391	838	58.340	0
Provision for taxes and social contributions	(24.070)	(75.709)	(15.402)	(7.338)	(6.330)	(2.377)	(2.406)	0	(17.786)	0
Minority interest	0	(54.377)	(125)	0	0	0	0	0	0	0
Management Bonus	(2.009)	(4.020)	(1.333)	0	(172)	0	0	0	(505)	0
Net income for the period	124.935	125.634	31.609	41.122	14.811	5.548	5.986	838	40.049	0
EBIT	81.242	257.293	43.471	26.035	20.771	7.606	8.356	1.872	59.670	0
EBITDA	89.034	295.329	56.265	31.281	22.191	8.268	8.673	2.046	69.301	0
EBITDA MARGIN (%) ON NET REVENUES	10,6%	15,9%	17,7%	14,1%	19,0%	29,2%	12,6%	6,2%	15,0%	-