

SUMMARIZED FINANCIAL STATEMENTS AS OF MARCH 31, 2007.

Values in thousands of reais according to the corporate law

BALANCE SHEET	RANDON S/A IMPL. E PARTIC. CONTROLLING CO.	RANDON S/A IMPL. E PARTIC. CONSOLIDATED	FRAS-LE CONSOLIDATED	MASTER	JOST	RANDON ADM. CONSÓRCIOS	RANDON VEÍCULOS	RANDON ARGENTINA	SUSPENSYS	CASTERTECH
Assets	949.304	1.472.594	284.144	192.965	47.101	65.580	42.147	24.395	187.409	24.186
Current Assets	488.939	932.104	149.872	78.069	29.742	44.046	39.615	17.789	128.703	20
Cash and equivalents	125.244	207.645	25.497	11.703	167	5.900	6.519	713	31.669	0
Receivables	183.293	374.618	62.730	41.669	17.163	960	15.754	6.466	68.945	0
Inventory	116.675	234.662	46.639	14.649	11.109	0	14.053	8.433	21.983	0
Deferred Charges/ Recoverable costs	40.858	67.879	12.329	2.799	1.017	1.313	2.850	1.933	4.777	3
Others	22.870	47.300	2.678	7.248	285	35.873	440	244	1.330	17
Non-current Assets	30.018	77.817	24.546	6.208	7.634	17.905	387	993	5.571	0
Crédit controlling company/controlled companies	303	0	5.109	71	6.667	0	180	-	1.256	0
Consortiums for resale	11.588	27.254	0	0	0	15.666	0	0	0	0
Deferred Charges/ recoverable costs	16.645	38.899	11.025	5.353	698	731	0	993	3.454	0
Other non-current assets	11	1.422	10	586	269	1.464	86	0	856	0
Taxes under litigation	1.471	10.241	8.402	198	0	44	120	0	6	0
Fixed Assets	430.347	462.673	109.726	108.689	9.726	3.629	2.145	5.613	53.134	24.167
Liabilities	949.304	1.472.594	284.144	192.965	47.101	65.580	42.147	24.395	187.409	24.186
Current Liabilities	218.623	433.505	67.003	28.714	17.247	40.959	13.577	18.241	67.515	456
Suppliers	46.895	114.798	15.786	7.246	7.332	779	4.894	13.850	35.858	40
Financing institutions	30.962	69.331	17.587	8.689	195	0	2.774	3.409	5.361	355
Salaries and benefits	11.890	32.398	11.130	2.542	1.212	640	613	127	4.206	38
Taxes and Fees	12.898	34.401	8.892	2.004	1.529	937	1.007	523	6.590	20
Advances for customers and others	115.978	182.576	13.607	8.233	6.979	38.603	4.288	332	15.499	3
Non-current Liabilities	167.223	256.515	42.557	35.820	5	28	3.606	1.144	21.629	0
Financing institutions	124.588	203.585	24.363	29.271	0	0	3.326	849	21.189	0
Debits with controlled companies	30.264	16.981	0	0	0	0	0	0	303	0
Diverse taxes and contributions	926	13.339	11.960	453	0	0	0	295	0	0
Provision for contingencies	4.373	8.928	4.419	0	0	0	0	0	136	0
Other non-current liabilities	7.071	13.682	1.815	6.096	5	28	280	0	0	0
Minority interest	0	220.889	242	0	0	0	0	0	0	0
Net equity	563.459	561.685	174.342	128.431	29.849	24.592	24.964	5.010	98.266	23.731
INCOME STATEMENT										
Net turnover	252.412	551.908	103.638	62.164	32.392	9.234	20.694	11.849	131.701	0
Cost of goods and services	(194.872)	(405.503)	(72.140)	(50.991)	(25.383)	0	(14.077)	(10.513)	(107.585)	0
Gross income	57.540	146.405	31.498	11.173	7.009	9.234	6.617	1.335	24.116	0
Sales expenses	(22.525)	(44.832)	(9.156)	(2.011)	(1.011)	(3.557)	(2.891)	(621)	(3.046)	0
Administrative expenses	(9.826)	(24.285)	(7.237)	(1.875)	(582)	(3.615)	(802)	(252)	(3.215)	0
Financial income	2.106	(2.077)	(2.785)	(380)	186	120	(117)	(417)	(480)	0
Investment valuation income	20.762	0	0	5.996	0	0	0	0	0	0
Other expenses/income	(2.710)	(3.760)	(2.009)	(546)	(257)	349	(272)	0	(979)	0
Operating income	45.347	71.450	10.312	12.356	5.345	2.531	2.536	45	16.396	0
Non-operating income	294	5.625	6.274	23	0	4	0	98	(45)	0
Income before taxes	45.641	77.074	16.586	12.379	5.345	2.535	2.536	143	16.351	0
Provision for taxes and social contributions	(8.906)	(24.251)	(5.820)	(1.768)	(1.558)	(780)	(549)	0	(4.870)	0
Minority interest	0	(15.281)	(42)	0	0	0	0	0	0	0
Management Bonus	(650)	(1.549)	(646)	0	(48)	0	0	0	(205)	0
Net income for the period	36.085	35.993	10.079	10.611	3.739	1.754	1.987	143	11.276	0
EBIT	22.479	73.527	13.096	6.741	5.159	2.411	2.652	463	16.876	0
EBITDA	24.829	85.720	17.262	8.395	5.631	2.686	2.719	533	20.010	0
EBITDA MARGIN (%) ON NET REVENUES	9,8%	15,5%	16,7%	13,5%	17,4%	29,1%	13,1%	4,5%	15,2%	-