

## SUMMARIZED FINANCIAL STATEMENTS AS OF DECEMBER 31, 2007.

Values in thousands of reais according to the corporate law

BALANCE SHEET	RANDON S/A IMPL. E PARTIC. CONTROLLING CO.	RANDON S/A IMPL. E PARTIC. CONSOLIDATED	FRAS-LE CONSOLIDATED	MASTER	JOST	RANDON ADM. CONSÓRCIOS	RANDON VEÍCULOS	RANDON ARGENTINA	SUSPENSYS	CASTERTECH
<b>Assets</b>	<b>1,120,672</b>	<b>1,800,144</b>	<b>366,721</b>	<b>240,047</b>	<b>52,387</b>	<b>72,406</b>	<b>48,421</b>	<b>24,885</b>	<b>237,169</b>	<b>58,254</b>
Current Assets	534,113	1,140,361	218,899	116,919	36,445	47,921	45,928	18,945	178,560	130
Cash and equivalents	130,134	318,167	88,297	40,584	5,349	7,950	3,967	372	40,073	85
Receivables	204,278	408,576	61,520	32,057	16,917	658	24,542	8,424	82,397	0
Inventory	118,260	284,125	57,536	27,171	11,232	0	14,096	6,959	45,948	0
Deferred Charges/ Recoverable costs	50,032	83,808	9,404	4,779	2,787	1,686	3,170	2,645	9,290	1
Others	31,409	45,684	2,142	12,327	160	37,627	153	545	852	43
Non-current Assets	33,511	88,277	26,393	10,914	6,057	20,183	371	867	4,525	5,549
Credit controlling company/controlled companies	0	0	5,315	6,191	5,351	0	83	0	727	0
Consortiums for resale	11,461	26,578	0	0	0	15,617	0	0	0	0
Deferred Charges/ recoverable costs	20,455	47,940	13,533	3,883	411	731	66	982	2,446	5,549
Other non-current assets	158	4,697	319	642	295	3,790	96	(115)	1,323	0
Taxes under litigation	1,437	9,062	7,226	198	0	45	126	0	29	0
Fixed Assets	553,048	571,506	121,429	112,213	9,885	4,302	2,122	5,072	54,084	52,576
<b>Liabilities</b>	<b>1,120,672</b>	<b>1,800,144</b>	<b>366,721</b>	<b>240,047</b>	<b>52,387</b>	<b>72,406</b>	<b>48,421</b>	<b>24,885</b>	<b>237,169</b>	<b>58,254</b>
Current Liabilities	324,281	659,771	120,756	53,271	19,532	47,636	18,368	18,853	106,937	5,447
Suppliers	43,298	119,900	16,248	9,517	5,903	234	4,896	10,342	39,834	5,298
Financing institutions	115,172	239,171	66,662	27,047	0	26	4,915	2,550	22,798	0
Salaries and benefits	12,869	36,368	11,972	2,857	1,184	692	677	325	5,737	53
Taxes and Fees	12,147	28,896	6,952	2,266	888	780	1,074	468	4,231	91
Advances for customers and others	140,795	235,436	18,921	11,583	11,557	45,903	6,805	5,168	34,336	6
Non-current Liabilities	172,497	271,189	53,817	34,471	(5)	18	744	147	29,569	0
Financing institutions	110,370	207,120	38,120	29,330	0	0	14	0	29,286	0
Debits with controlled companies	52,601	35,376	0	0	0	0	0	0	147	0
Diverse taxes and contributions	840	10,857	10,017	453	0	0	0	147	0	0
Provision for contingencies	5,492	9,217	2,814	321	0	0	0	0	136	0
Other non-current liabilities	3,194	8,619	2,866	4,367	(5)	18	730	0	0	0
Minority interest	0	246,240	359	0	0	0	0	0	0	0
Net equity	623,894	622,944	191,790	152,305	32,859	24,753	29,309	5,884	100,663	52,807
<b>INCOME STATEMENT</b>										
Net turnover	1,130,934	2,530,223	419,911	297,609	158,975	38,352	95,225	43,343	646,191	0
Cost of goods and services	(871,264)	(1,859,111)	(290,963)	(238,554)	(121,415)	0	(65,498)	(37,127)	(522,895)	0
Gross income	259,670	671,112	128,948	59,054	37,560	38,352	29,727	6,216	123,297	0
Sales expenses	(97,609)	(204,749)	(38,397)	(10,590)	(5,524)	(16,049)	(14,045)	(2,254)	(20,136)	0
Administrative expenses	(44,425)	(106,394)	(30,054)	(9,012)	(2,571)	(13,340)	(3,651)	(1,230)	(14,764)	0
Financial income	596	571	1,234	1,306	721	570	73	(988)	(2,378)	0
Investment valuation income	95,183	0	0	28,928	0	0	0	0	0	0
Other expenses/income	(15,331)	(23,416)	(4,733)	(4,116)	(1,887)	1,510	(1,280)	0	(6,523)	0
Operating income	198,084	337,124	56,998	65,570	28,298	11,043	10,825	1,744	79,496	0
Non-operating income	(1,208)	5,166	6,335	1	(33)	(1)	98	0	(34)	0
Income before taxes	196,876	342,290	63,333	65,571	28,265	11,042	10,923	1,744	79,462	0
Provision for taxes and social contributions	(21,423)	(89,737)	(19,537)	(9,879)	(8,346)	(483)	(2,396)	(611)	(24,237)	0
Minority interest	0	(72,312)	(186)	0	0	0	0	0	0	0
Management Bonus	(2,828)	(6,882)	(2,604)	(389)	(236)	(2,825)	0	0	(825)	0
<b>Net income for the period</b>	<b>172,625</b>	<b>173,359</b>	<b>41,006</b>	<b>55,303</b>	<b>19,682</b>	<b>7,733</b>	<b>8,527</b>	<b>1,134</b>	<b>54,400</b>	<b>0</b>
<b>EBIT</b>	<b>102,305</b>	<b>336,553</b>	<b>55,764</b>	<b>35,335</b>	<b>27,577</b>	<b>10,473</b>	<b>10,751</b>	<b>2,733</b>	<b>81,874</b>	<b>0</b>
<b>EBITDA</b>	<b>113,276</b>	<b>388,618</b>	<b>72,872</b>	<b>43,098</b>	<b>29,494</b>	<b>11,244</b>	<b>11,141</b>	<b>2,982</b>	<b>94,766</b>	<b>0</b>
<b>EBITDA MARGIN (%) ON NET REVENUES</b>	<b>10.0%</b>	<b>15.4%</b>	<b>17.4%</b>	<b>14.5%</b>	<b>18.6%</b>	<b>29.3%</b>	<b>11.7%</b>	<b>6.9%</b>	<b>14.7%</b>	<b>-</b>