

## SUMMARIZED FINANCIAL STATEMENTS AS OF JUNE 30, 2007.

Values in thousands of reais according to the corporate law

BALANCE SHEET	RANDON S/A IMPL. E PARTIC. CONTROLLING CO.	RANDON S/A IMPL. E PARTIC. CONSOLIDATED	FRAS-LE CONSOLIDATED	MASTER	JOST	RANDON ADM. CONSÓRCIOS	RANDON VEÍCULOS	RANDON ARGENTINA	SUSPENSYS	CASTERTECH
<b>Assets</b>	<b>1.034.772</b>	<b>1.684.043</b>	<b>365.275</b>	<b>212.907</b>	<b>51.801</b>	<b>66.430</b>	<b>44.342</b>	<b>20.387</b>	<b>205.884</b>	<b>25.154</b>
Current Assets	543.815	1.120.161	223.435	99.258	32.058	45.484	41.831	14.044	149.784	35
Cash and equivalents	188.035	354.201	91.777	33.300	248	4.002	3.800	20	32.560	1
Receivables	185.548	409.423	71.080	43.406	20.268	764	21.615	8.135	78.334	0
Inventory	114.677	246.797	50.244	18.172	10.729	0	13.503	4.176	31.368	0
Deferred Charges/ Recoverable costs	37.352	59.473	7.669	2.491	552	1.278	2.459	1.377	6.289	7
Others	18.204	50.267	2.665	1.889	260	39.440	454	336	1.233	27
Non-current Assets	34.091	83.365	31.980	6.733	9.939	17.305	418	994	4.027	0
Crédit controlling company/controlled companies	3.426	0	7.260	0	9.060	0	156	0	0	0
Consortiums for resale	12.569	27.754	0	0	0	15.685	0	0	0	0
Deferred Charges/ recoverable costs	16.643	44.056	16.273	5.539	621	731	58	994	3.198	0
Other non-current assets	11	1.306	9	996	258	846	83	0	822	0
Taxes under litigation	1.442	10.249	8.439	198	0	44	120	0	6	0
Fixed Assets	456.866	480.517	109.860	106.916	9.804	3.641	2.094	5.349	52.074	25.119
<b>Liabilities</b>	<b>1.034.772</b>	<b>1.684.043</b>	<b>365.275</b>	<b>212.907</b>	<b>51.801</b>	<b>66.430</b>	<b>44.342</b>	<b>20.387</b>	<b>205.884</b>	<b>25.154</b>
Current Liabilities	288.574	600.443	129.417	47.306	16.932	40.451	15.187	15.022	69.669	771
Suppliers	53.510	134.864	19.501	10.861	5.248	404	5.082	9.572	44.162	41
Financing institutions	105.179	215.660	71.685	25.088	140	0	3.881	3.254	5.776	656
Salaries and benefits	15.814	43.503	14.811	3.516	1.563	851	746	99	6.051	53
Taxes and Fees	9.396	30.193	8.319	2.268	2.104	857	951	520	5.760	18
Advances for customers and others	104.676	176.224	15.102	5.573	7.878	38.339	4.526	1.577	7.920	3
Non-current Liabilities	171.794	286.164	54.137	39.768	5	28	2.311	241	39.532	0
Financing institutions	115.504	221.831	34.790	30.583	0	0	1.998	0	38.955	0
Debits with controlled companies	42.042	25.566	0	2.985	0	0	0	0	441	0
Diverse taxes and contributions	897	13.874	12.523	453	0	0	0	241	0	0
Provision for contingencies	4.609	8.518	3.773	0	0	0	0	0	136	0
Other non-current liabilities	8.742	16.375	3.050	5.746	5	28	313	0	0	0
Minority interest	0	224.147	278	0	0	0	0	0	0	0
Net equity	574.403	573.289	181.444	125.833	34.864	25.951	26.845	5.123	96.682	24.383
<b>INCOME STATEMENT</b>										
Net turnover	541.815	1.188.444	215.304	134.244	72.442	18.699	43.262	22.999	281.713	0
Cost of goods and services	(415.835)	(869.596)	(148.208)	(109.310)	(55.474)	0	(29.511)	(20.237)	(227.915)	0
Gross income	125.979	318.848	67.096	24.934	16.967	18.699	13.751	2.762	53.798	0
Sales expenses	(47.257)	(95.794)	(18.917)	(4.596)	(2.298)	(7.843)	(6.206)	(1.325)	(7.279)	0
Administrative expenses	(20.068)	(49.641)	(14.922)	(4.151)	(1.159)	(6.788)	(1.670)	(462)	(6.794)	0
Financial income	2.474	(2.112)	(2.828)	(252)	406	249	(117)	(621)	(748)	0
Investment valuation income	45.525	0	0	13.409	0	0	0	0	0	0
Other expenses/income	(7.118)	(10.188)	(4.137)	(1.027)	(743)	804	(482)	0	(2.209)	0
Operating income	99.534	161.112	26.291	28.317	13.173	5.121	5.275	354	36.767	0
Non-operating income	(1.673)	4.664	6.225	22	0	(54)	2	186	(45)	0
Income before taxes	97.861	165.776	32.516	28.339	13.173	5.067	5.277	541	36.723	0
Provision for taxes and social contributions	(13.666)	(44.728)	(8.863)	(4.172)	(3.887)	(1.580)	(1.409)	0	(11.151)	0
Minority interest	0	(34.736)	(89)	0	0	0	0	0	0	0
Management Bonus	(1.359)	(2.908)	(1.089)	0	(104)	0	0	0	(355)	0
<b>Net income for the period</b>	<b>82.836</b>	<b>83.404</b>	<b>22.476</b>	<b>24.166</b>	<b>9.182</b>	<b>3.487</b>	<b>3.867</b>	<b>541</b>	<b>25.217</b>	<b>0</b>
<b>EBIT</b>	<b>51.535</b>	<b>163.224</b>	<b>29.119</b>	<b>15.160</b>	<b>12.767</b>	<b>4.872</b>	<b>5.392</b>	<b>976</b>	<b>37.516</b>	<b>0</b>
<b>EBITDA</b>	<b>56.436</b>	<b>188.097</b>	<b>37.581</b>	<b>18.560</b>	<b>13.711</b>	<b>5.424</b>	<b>5.529</b>	<b>1.097</b>	<b>43.867</b>	<b>0</b>
<b>EBITDA MARGIN (%) ON NET REVENUES</b>	<b>10,4%</b>	<b>15,8%</b>	<b>17,5%</b>	<b>13,8%</b>	<b>18,9%</b>	<b>29,0%</b>	<b>12,8%</b>	<b>4,8%</b>	<b>15,6%</b>	<b>-</b>