

SUMMARIZED FINANCIAL STATEMENTS AS OF SEPTEMBER 30, 2006.

Values in thousands of reais according to the corporate law

BALANCE SHEET	RANDON S/A IMPL. E PARTIC. CONTROLLING CO.	RANDON S/A IMPL. E PARTIC. CONSOLIDATED	FRAS-LE CONSOLIDATED	MASTER	JOST	RANDON ADM. CONSÓRCIOS	RANDON VEÍCULOS	RANDON ARGENTINA	SUSPENSYS
Assets	827.629	1.335.119	292.976	183.078	41.783	59.992	38.386	22.674	154.408
Current Assets	438.244	865.055	162.643	78.913	23.524	39.278	35.988	15.727	96.692
Cash and equivalents	121.418	191.461	31.730	6.971	1.587	5.943	1.335	1.643	20.617
Receivables	166.786	350.108	63.565	49.301	13.161	1.292	18.914	6.456	52.792
Inventory	95.467	212.176	52.950	14.964	8.024	0	13.533	5.942	17.630
Deferred Charges/ Recoverable costs	31.233	56.053	11.674	4.699	486	21	1.667	1.442	3.897
Others	23.341	55.257	2.723	2.978	265	32.022	538	244	1.757
Non-current Assets	36.851	73.398	20.517	5.812	8.443	17.508	214	1.095	3.787
Crédit controlling company/controlled companies	6.240	0	5.377	0	7.401	0	0	0	0
Consortiums for resale	11.097	26.171	0	0	0	15.575	0	0	0
Deferred Charges/ recoverable costs	13.468	34.344	10.588	4.982	752	731	0	964	2.858
Other non-current assets	289	2.339	173	632	290	1.122	214	131	922
Taxes under litigation	5.758	10.543	4.379	198	0	81	0	0	6
Fixed Assets	352.533	396.666	109.816	98.353	9.816	3.205	2.184	5.852	53.929
Liabilities	827.629	1.335.119	292.976	183.078	41.783	59.992	38.386	22.674	154.408
Current Liabilities	164.878	395.922	89.948	40.511	10.564	35.342	12.370	15.224	50.735
Suppliers	36.211	95.767	19.244	11.773	4.613	515	3.552	9.922	28.055
Financing institutions	22.693	91.996	34.834	17.525	390	0	4.084	3.216	7.140
Salaries and benefits	2.693	44.849	15.975	3.681	1.634	1.046	885	73	5.122
Taxes and Fees	4.456	27.448	10.978	1.198	1.119	539	574	684	2.021
Advances for customers and others	98.825	135.862	8.917	6.334	2.808	33.241	3.274	1.328	8.396
Non-current Liabilities	151.189	227.222	43.049	28.563	12	36	4.405	3.010	17.840
Financing institutions	99.310	162.020	22.820	20.304	0	0	467	2.621	16.499
Debits with controlled companies	37.457	24.679	0	1.146	0	0	3.771	0	1.205
Diverse taxes and contributions	1.053	15.240	13.734	453	0	0	0	389	0
Provision for contingencies	4.696	9.369	4.519	0	0	0	18	0	136
Other non-current liabilities	8.673	15.914	1.977	6.661	12	36	149	0	0
Minority interest	0	201.634	305	0	0	0	0	0	0
Net equity	511.562	510.341	159.673	114.004	31.208	24.615	21.610	4.441	85.832
INCOME STATEMENT									
Net turnover	725.153	1.532.155	294.388	202.508	83.207	26.600	49.447	28.128	321.603
Cost of goods and services	(565.382)	(1.129.358)	(199.933)	(165.608)	(66.063)	0	(34.098)	(25.321)	(261.868)
Gross income	159.772	402.796	94.455	36.900	17.144	26.600	15.349	2.807	59.735
Sales expenses	(63.432)	(126.405)	(27.407)	(6.291)	(2.898)	(9.945)	(7.161)	(1.490)	(8.849)
Administrative expenses	(30.468)	(71.998)	(21.284)	(6.027)	(1.669)	(9.783)	(2.060)	(573)	(9.322)
Financial income	(3.734)	(5.514)	126	(1.267)	669	976	(1.146)	(839)	185
Investment valuation income	56.665	0	0	14.943	0	0	0	0	0
Other expenses/income	(8.998)	(7.480)	(2.624)	(2.036)	(827)	1.768	(485)	0	(1.944)
Operating income	109.804	191.400	43.266	36.222	12.418	9.616	4.496	(95)	39.805
Non-operating income	479	1.019	156	(41)	(14)	183	22	229	(16)
Income before taxes	110.283	192.419	43.422	36.181	12.404	9.799	4.518	134	39.789
Provision for taxes and social contributions	(17.646)	(57.013)	(13.462)	(6.111)	(3.821)	(3.128)	(1.187)	0	(11.659)
Minority interest	0	(41.237)	(92)	0	0	0	0	0	0
Management Bonus	(2.100)	(3.777)	(1.347)	0	(193)	0	(107)	0	(30)
Net income for the period	90.537	90.391	28.521	30.070	8.390	6.671	3.224	134	28.100
EBIT	56.873	196.914	43.141	22.546	11.749	8.640	5.643	745	39.620
EBITDA	62.878	229.219	54.072	27.008	13.183	9.139	5.935	909	48.138
EBITDA MARGIN (%) ON NET REVENUES	8,7%	15,0%	18,4%	13,3%	15,8%	34,4%	12,0%	3,2%	15,0%